

**IN THE MATTER OF JAATVEDAS CONSTRUCTION COMPANY PRIVATE LIMITED ("CORPORATE
DEBTOR" OR "COMPANY")**

IN CP (IB) 4563(MB) / 2019

**NOTICE FOR THE FIRST MEETING OF COMMITTEE OF CREDITORS OF JAATVEDAS CONSTRUCTION
COMPANY PRIVATE LIMITED**

(Under Corporate Insolvency Resolution Process)

IMPORTANT INFORMATION

Day & Date of Meeting: Friday, 11th November 2022

Time of Meeting: 4.30 P.M.IST

Venue: F/306,3rd Floor, Eastern Business District, LBS Road, Bhandup (West), Mumbai – 400 078

**Mode: Physical Meeting (with an option for attendance through Video Conferencing / Audio-
Visual Means)**

To,

The Participants for meeting of the Committee of Creditors

Notice is hereby given in accordance with the applicable provisions of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, that the third meeting of the Committee of Creditors of M/s. Jaatvedas Construction Company Private Limited (CIN U45202MH2011PTC213252) ("Company") is scheduled to be held on Friday, 11th November, 2022 at 4.30 P.M. IST at F / 306, 3rd Floor, Eastern Business District, LBS Road, Bhandup (West), Mumbai – 400 078 or through video conferencing / audio-visual mode.

The detailed Agenda of businesses to be discussed and issues to be voted upon thereat along with relevant annexures are attached herewith for your perusal and consideration at aforesaid scheduled meeting.

The Participants may also attend the meeting through video conferencing / audio-visual means as per instructions mentioned in Note 5 below.

The Notice is also served to the members of suspended Board of the Company who have right to attend the meeting but does not have right to vote on any business to be transacted at the meeting.

You are requested to kindly make it convenient to attend the meeting.

Yours Faithfully,

For Jaatvedas Construction Company Private Limited

Sd/-

Mr. Sitansh Magia

Interim Resolution Professional of the Company

(Regn. No. IBBI/IPA-002/IP- N00293/2017-18/10850)

AFA AA2/10850/02/231122/201601 valid upto 23-11-2022

Address: Flat No. 9, Bhaveshwar Sadan,

Plot No. 207, Tamil Sangam Road,

Sion (East), Mumbai – 400 022.

Email: jaatvedas.cirp@gmail.com

Mobile: 8169822764

Date: November 8, 2022

Place: Mumbai

Enclosed:

- 1. List of matters to be discussed;**
- 2. List of the issues to be voted upon at the meeting; and**
- 3. Copies of all documents relevant to the matters to be discussed and the issues to be voted upon at the meeting**

Notes:

1. As per Regulation 21(2) of the Regulations, a Member of the Committee of Creditors ("CoC") entitled to attend and vote at the Meeting is entitled to appoint its/his authorised representative to attend and vote instead of itself / himself. Such member shall inform the Interim Resolution Professional at least 48 (Forty-Eight) hours in advance of the scheduled meeting by submitting copy of identity of authorized representative and authorization letter who will attend and vote at the meeting on its behalf to the IRP on: jaatvedas.cirp@gmail.com email id also if any participant wants to attend the aforementioned Meeting through Video Conferencing or other audio and visual means may kindly write to the signatory of the notice at the email id mentioned above with the Location, at least 48 (Forty-Eight) hours before the time fixed for the Meeting, so that necessary arrangements can be made. The authorised representative is requested to carry an Identity Card for its identification.
2. In terms of Circular No. IBBI/CIRP/016/2018 dated August 10, 2018, kindly note that each member of CoC (other than creditors mentioned under Section 21 (6A) (b) of the Insolvency and Bankruptcy Code, 2016) must be represented in the CoC by such persons who are competent and are authorised to take decisions in the meeting and without deferring decisions for want of any internal approval from the Financial Creditors represented by them.
3. In terms of provisions of Regulation 25(3) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the vote of members of the Committee present in the meeting shall be taken at the meeting, on any item listed for voting after discussion on the same. Those members who didn't vote at the meeting can vote through e-voting system which shall be opened post-circulation of minutes for at least twenty-four hours from circulation of minutes of the meeting. In case all members present in meeting also vote in the meeting, e-voting system will not be activated.

At the conclusion of voting, the decision taken of the items along with the names of the Members of the CoC who voted for or against the decision, or abstained from voting will be announced.

4. The instruction for e-voting facility has been provided in the attachment to this Notice as an **"Annexure – A"**. In case of any difficulty, you may contact the undersigned at details provided.

5. The Participants who desire to attend through video conferencing / audio-visual means must provide such request to the IRP at least 48 hours before the commencement of meeting. The necessary information for enabling such facility shall be separately provided vide email / WhatsApp / message link to participants in due course of time in case any such request is received.
6. In terms of provisions of Regulation 20(6) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the notice is made available on the website of the Corporate Debtor i.e., <https://jaatvedas.com/> and full details of how to access the document or information is given hereunder:

Go to <https://jaatvedas.com/> → Select CIRP dropdown menu → Click on COC Meetings → Select relevant meeting notice.

7. The Directors of the Corporate Debtor attending the meeting, shall not have any right to vote at the meeting and shall not form a part of the quorum.
8. In terms of Regulation 13(2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, ("IBBI Regulations"), the list of creditors is available for inspection with prior notice to all participants of the committee meetings.

ANNEXURE – A

INSTRUCTIONS FOR E-VOTING:

- i. **START AND END TIME:** The e-voting period will commence on 48 hours after completion of the meeting and shall continue for further 48 hours from such commencement. During this period, the members of the Committee of Creditors are being provided the platform to cast their vote electronically. The e-voting module shall be disabled by Right2Vote for voting thereafter.
- ii. **WEBSITE LINK:** The participating members of the Committee of Creditors should log on to the e-voting website <https://right2vote.in/login/> during the voting period.
- iii. **USER ID:** Enter your Email ID. **Your Email ID is your user ID.** Kindly ensure you use the same Email ID as notified to the IRP for eVoting.

You will also receive an INVITE mail from Right2Vote on this email ID and the mail will have the link, user ID and other details mentioned. Do not try to log in with mobile number if you have received the invite on the email.
- iv. **PASSWORD:** Press GET OTP. OTP (One Time Password) would be **delivered on your Email.** The OTP is the password. Once you enter the OTP and press Sign In, you would be logged in.
- v. **VOTING PAGE:** Once logged in, you would be directed to MY POLL INVITE page. Here you would see the poll from the **JAATVEDAS CONSTRUCTION CO. PVT LTD** listed. Click on the poll and you would be taken to voting page.
- vi. **OPTIONS:** On the voting page, you will see all the items to be voted upon. Against each item, following options would be available:
 - a. ACCEPT / APPROVE / YES
 - b. REJECT / NO
 - c. ABSTAIN
Select the option ACCEPT or REJECT, as desired. The option ACCEPT implies that you assent to the respective item and option REJECT implies that you dissent to the respective item. The participating member can also select ABSTAIN. In that case, participating member, shall be deemed to have abstained from voting for that respective item.
- vii. **CONFIRMATION:** After selecting the option, click on “DONE”. You would receive a “THANK YOU” message on the screen. This is a confirmation that your vote has been recorded.

- viii. **VOTE RECORD:** You can anytime check what you voted or how your vote has been recorded by clicking on > on MY POLL INVITE page and selecting VOTE RECORD. You can also take a print out from here.
- ix. **MOBILE APP:** Apart from the website, votes can also cast using Right2Vote's mobile app: 'Right2Vote', available for android and iOS-based mobiles. (App link: <https://right2vote.in/getapp/>)
- x. **CONTACT US:** In case you have any queries or issues regarding e-voting, write an email to contact@Right2vote.in or to Sitansh Magia on 8169822764 / jaatvedas.cirp@gmail.com